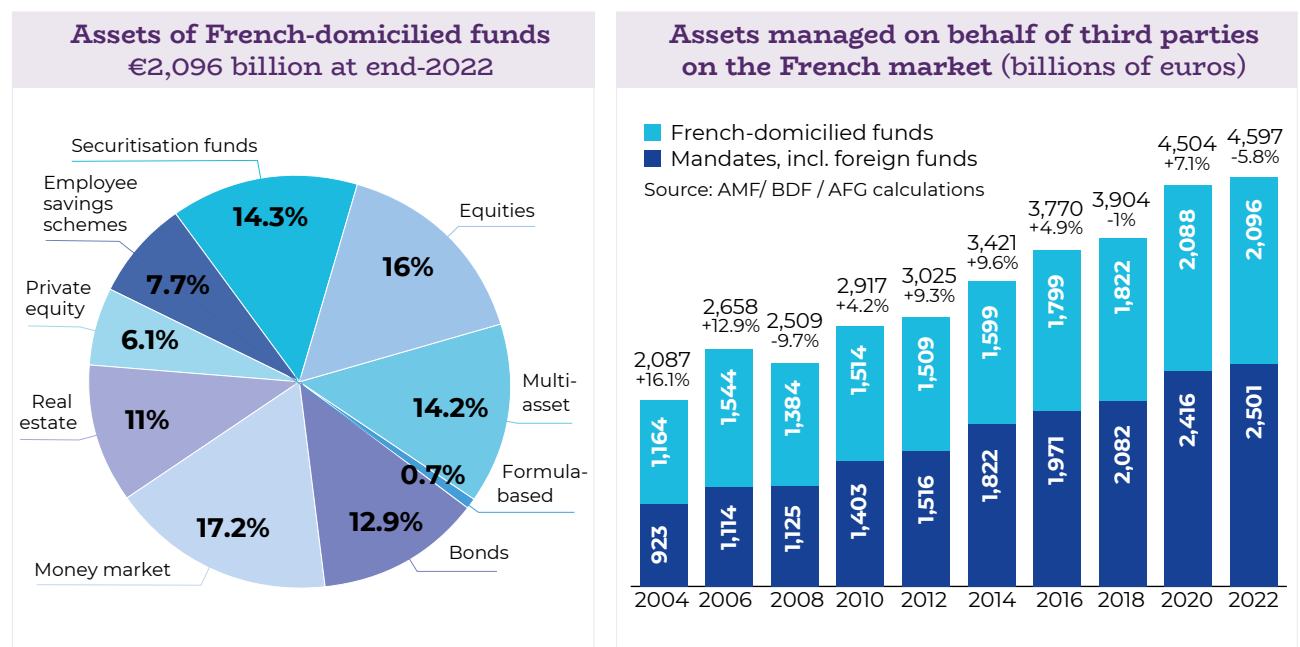


Paris, a Place of Excellence for Asset Management in Europe

France ranks 1st in Asset Management in continental Europe, with €4,600 bn of AUM and 700 AMCs, whether Global or Specialized', covering a wide range of strategies (Active Management, Quantitative Management, Absolute Return, Alternative Management, Private Equity, SRI,...), incl. 200 created in the last 5 years.



A strong, competitive industry in support of savings management...



...and development of the economy and Society

- The asset management industry: a bridge permitting the financing of the economy by investors.
 - ▶ For companies, meeting tomorrow's challenges through competitive offerings requires productive investments and a build-up of equity, the basis for growth.
 - ▶ For investors, the key is to access investments that offer the best risk/return balance based on their needs, goals and investment horizons.

The purpose of allocating savings into diversified managed investments is to build wealth over the long term.
- Developing financial education and providing ample advice in clear, easy-to-understand language is essential to help investors think in terms of savings goals and define allocations in line with their needs and convictions.

 **Bridging the divide between long-term wealth accumulation and financing the economy is the key role played by asset managers.** 

ASSET MANAGEMENT: KEY FIGURES

End 2022



700

ASSET MANAGEMENT COMPANIES,
200 of which were created in the last five years.

4



FRENCH GROUPS among the world's top 25 asset management groups.

30%

OF THE ASSET MANAGEMENT MARKET IN CONTINENTAL EUROPE (funds and mandates).



EMPLOYEE SAVINGS/RETIREMENT

€162^{bn}

in **ASSETS**, including €25.4 bn under savings plans

450+

INDEPENDENT ASSET MANAGEMENT COMPANIES



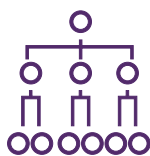
#1st

IN CONTINENTAL EUROPE in terms of financial management (funds and mandates).



102,000

JOBS in the asset management industry, including **27,000** at AMCs.



€800^{bn}

MANAGED for non-resident clients.



€4,600^{bn} OF **ASSETS UNDER MANAGEMENT**

NEARLY

11,000

INVESTMENT FUNDS, including 30% UCITS and 70% AIF (alternative investment funds).



A DEEP

ECOSYSTEM with a wide range of businesses and expertise (ex.: 3 French depositaries among the top 10 worldwide).



SRI

€2,240.7^{bn}

in **ASSETS**, according to the SFDR regulation

