

Jules OTT

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EDUCATION

IAE Nancy School of Management – Nancy **2024-2025**

Master's degree in Financial Analysis and Asset Management

- Relevant courses: Derivatives products, Portfolio Management, Financial Analysis, Financial Asset Valuation

Master's degree in Finance

2023-2024

- Relevant courses: Derivatives products, Econometrics, Corporate Finance, Accounting, IAS/IFRS

Université de Lorraine – Metz **2020-2023**

Bachelor's degree in economics

- Relevant courses: Macro/Microeconomics, Financial Markets (Forex, Commodities), Econometrics.

WORK EXPERIENCE

Sales-Trader Forex & Interest rate Derivatives assistant [Internship] **April – August 2024** **Banque Populaire Alsace Lorraine Champagne (BPCE Group) – Metz**

- Front office support in the trading room for spot processing and derivatives pricing (FX, rates)
- Writing of daily market reports
- Inputting of various products and financial contracts in SUMMIT accounting software
- Accounting record and post-trade follow-up of trades executed by market operators with the middle/back office
- Automation/improvement of Excel files using VBA & Bloomberg
- Hedging the bank's positions in different currencies (netting)
- Macroeconomic analysis for market operators

Banking Advisor assistant [Internship] **April – July 2023** **Banque Populaire Alsace Lorraine Champagne (BPCE Group) – Saint-Avold**

- Assisting bank advisors for all types of customers (individuals, wealth management, corporate)
- Phoning for various savings products (Livret A, PEL, life insurance)
- Updating customer information

UNIVERSITY PROJECT

Participation in the 3rd edition “Next Challenge with Dauphine-PSL” asset management competition.

- 6th prize-winner out of more than 500 participants at the award ceremony at Euronext's headquarters in Paris.
- Management and allocation of a portfolio with an initial value of 50k euros for 7 months (October 2023 - April 2024)
- Main rating criteria : Performance, Diversification ratio, Sharpe ratio

ADDITIONAL

Civic service: 8-months civic service (September 2022 - April 2023) with my tennis club as a partnership manager and event organizer (events, tennis induction training)

Skills: Microsoft Office (Excel, Word et Power Point), Excel VBA, Python, Bloomberg

Languages: French (Native), English (Advanced), German (Beginner)

Certificates: AMF (autorité des marchés financiers), TOSA Excel, TOEIC (soon)

Interest: Tennis, Mountain bike, Reading (Personal development, economics)